



Guardianship Examining Committee Training Agenda
September 16, 2022
Sumter County Jury Assembly Room
(Address: 215 East McCollum Ave., Bushnell, FL 33513)

- 8:15 a.m. – 8:50 a.m.** **Check-in**
- 8:50 a.m. – 9:00 a.m.** **Welcome**
Honorable Michelle T. Morley, Circuit Judge
- 9:00 a.m. – 10:50 a.m.** **Fundamental Principles of the Forensic Capacity/Incapacity Examination**
Nakul Batra, M.D.
Gregory Iannuzzi, M.D.
Ryan Wagoner, M.D. Vice Chair for Clinical Services; Chief of Forensic Psychiatry;
Program Director for the Forensic Psychiatry Fellowship, University of South
Florida
- 10:50 a.m. – 11:05 a.m.** **Break**
- 11:05 a.m. – 11:55 a.m.** **The Guardianship Examining Committee Report and the Law**
Heather C. Kirson, B.C.S., Managing Partner, The Elder Law Center of Kirson &
Fuller
- 11:55 a.m. – 12:40 p.m.** **Lunch**
- 12:40 p.m. - 1:30 p.m.** **Insight & Judgement**
William J. Kuzbyt, Psy.D., J.D., M.C.A.P.
Thomas Sawyer, M.D., J.D.
- 1:30 p.m. – 2:20 p.m.** **Disability vs Incapacity**
Z. Felicia Jordan, Director of Social Security Representative Payee Program for
Disability Rights Florida
- 2:20 p.m. – 2:35 p.m.** **Break**
- 2:35 p.m. – 3:25 p.m.** **Real-World Guardianship Examples, Scenarios, and How to Handle Them**
Merideth C. Nagel, J.D., L.L.M., Owner and CEO of Merideth Nagel, P.A. & The
Legacy Legal Team
W. Steven Saunders, Psy.D.
Licensed Psychologist with Central Florida Psychological Consultants, Inc.
Associate Lecturer in the Department of Psychology at the University of Central
Florida
- 3:25 p.m. – 3:35 p.m.** **Wrap Up**