IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT
IN AND FOR SUMTER COUNTY, FLORIDA

IN RE: ESTATE OF:

CASE NO.: _____ CP _____

_____,
Deceased.

PETITION FOR SUMMARY ADMINISTRATION <u>WITH</u> WILL
(TESTATE)

(attach separate page for additional information indicating corresponding paragraph number).

Petitioner(s) alleges:

1. Petitioner(s) have an interest in the above estate as _____ (relationship to Decedent).
   a. Petitioner(s) name(s), address(es) and relationship to Decedent is as follows:

_____
_____
_____
_____
_____
_____
_____

   b. Petitioner(s) Attorney name and address (if any) is as follows:

_____

2. Decedent's name:_____
   Decedent's last known address:_____
   Decedent's last four digits of Social Security number:_____
   Decedent's date of death:_____ Age at death:_____
   Decedent's place of death: _____
   Decedent was domiciled in _____ County, State of _____

3. So far as is known, the name(s) and address(es) of the beneficiaries of this estate and Decedent's surviving Spouse (if any), their relationship to Decedent, and date of birth of any minors (under age 18) are as follows:

Name: Address: Relationship to Decedent: Birth date (if minor)

_____
_____
_____
_____
_____

4. Venue for this proceeding is in this county because Decedent was domiciled in Sumter County.
Other (explain):_____.

5. The **Original** of Decedent's Last Will, dated _____ is in the possession of the Sumter County Clerk of Court or accompanies this Petition. (The term Will includes codicils admitted to probate).

6. Petitioner(s) are unaware of any unrevoked Wills or Codicils other then as set forth in paragraph 5.

7. Petitioner(s) are entitled to Summary Administration because (check applicable):

☐ a. Decendent's Will does not direct administration as required by Chapter 733 of the Florida Probate Code.

☐ b. The value of the entire estate subject to administration is this state, less the value of property exempt from the claims of creditors, is **less than** $75,000.00.

☐ c. Decedent has been dead for more than 2 years.

8. The following is a complete list of the assets in this estate and their estimated values, together with those assets claimed to be exempt (separately designate protected homestead and exempt property) (you **MUST** be specific as to each asset)

ASSETS: ESTIMATED VALUE:

_____
_____
_____
_____
_____
_____
_____

Total value is approximately $_____

9. With respect to claims of creditors:

☐ a. All creditors' claims are barred.
☐ b. Petitioners have made diligent search and reasonable inquiry for any known or reasonably ascertain able creditors.
☐ c. The Estate is not indebted.
☐ d. The estate is indebted and provision for the payment of debts and information required by section 735.206 of the Florida Probate Code and Fla. Prob. R 5.530 is set forth on the attached schedule.
☐ e. All creditors ascertained to have claims will be served with a copy of this petition prior to the entry of the Order of Summary Administration.

Petitioners acknowledge that any known or reasonable ascertainable creditor who did not receive timely notice of this petition and for whom provision for payment was not made may enforce the claim and, if the creditor prevails, shall be awarded reasonable attorneys fees as an element of costs against those who joined in the Petition.

10. It is proposed that all assets of the Decedent, including exempt property, be distributed to the following: (**MUST** BE SPECIFIC)

Beneficiary name and address: Asset, Share or Amount:

_____
_____
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UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING, AND THE FACTS ALLEGED THEREIN ARE TRUE, TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Date:_____

_____
Petitioner's Signature

Print Name:_____
Address:_____
City, State, Zip:_____
Email:_____
Phone:_____

_____
Co-Petitioner's Signature (if applicable)

Print Name:_____
Address:_____
City, State, Zip:_____
Email:_____
Phone:_____

_____
Co-Petitioner's Signature (if applicable)

Print Name:_____
Address:_____
City, State, Zip:_____
Email:_____
Phone:_____