

IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT
IN AND FOR LAKE COUNTY, FLORIDA

IN RE: ESTATE OF:

CASE NO.: _____ CP _____

_____,
Deceased.

**PETITION FOR SUMMARY ADMINISTRATION WITH WILL
(TESTATE)**

(attach separate page for additional information indicating corresponding paragraph number).

Petitioner(s) alleges:

1. Petitioner(s) have an interest in the above estate as _____
(relationship to Decedent).

a. Petitioner(s) name(s), address(es) and relationship to Decedent is as follows:

b. Petitioner(s) Attorney name and address (if any) is as follows:

2. Decedent's name: _____
Decedent's last known address: _____
Decedent's last four digits of Social Security number: _____
Decedent's date of death: _____ Age at death: _____
Decedent's place of death: _____
Decedent was domiciled in _____ County, State of _____

3. So far as is known, the name(s) and address(es) of the beneficiaries of this estate and Decedent's surviving Spouse (if any), their relationship to Decedent, and date of birth of any minors (under age 18) are as follows:

Name: Address: Relationship to Decedent: Birth date (if minor)

4. Venue for this proceeding is in this county because Decedent was domiciled in Lake County.

Other (explain):_____.

5. The **Original** of Decedent's Last Will, dated _____ is in the possession of the Lake County Clerk of Court or accompanies this Petition. (The term Will includes codicils admitted to probate).

6. Petitioner(s) are unaware of any unrevoked Wills or Codicils other than as set forth in paragraph 5.

7. Petitioner(s) are entitled to Summary Administration because (check applicable):

- ☐ a. Decedent's Will does not direct administration as required by Chapter 733 of the Florida Probate Code.
- ☐ b. The value of the entire estate subject to administration in this state, less the value of property exempt from the claims of creditors, does not exceed statutory amount prescribed in 735.201(2).
- ☐ c. Decedent has been dead for more than 2 years.

8. The following is a complete list of the assets in this estate and their estimated values, together with those assets claimed to be exempt (separately designate protected homestead and exempt property) (you **MUST** be specific as to each asset)

ASSETS:

ESTIMATED VALUE:

Total value is approximately \$_____

9. With respect to claims of creditors:

- ☐ a. All creditors' claims are barred.
- ☐ b. Petitioners have made diligent search and reasonable inquiry for any known or reasonably ascertainable creditors.
- ☐ c. The Estate is not indebted.
- ☐ d. The estate is indebted and provision for the payment of debts and information required by section 735.206 of the Florida Probate Code and Fla. Prob. R 5.530 is set forth on the attached schedule.
- ☐ e. All creditors ascertained to have claims will be served with a copy of this petition prior to the entry of the Order of Summary Administration.

Petitioners acknowledge that any known or reasonable ascertainable creditor who did not receive timely notice of this petition and for whom provision for payment was not made may enforce the claim and, if the creditor prevails, shall be awarded reasonable attorneys fees as an element of costs against those who joined in the Petition.

10. It is proposed that all assets of the Decedent, including exempt property, be distributed to the following: (**MUST BE SPECIFIC**)

Beneficiary name and address:

Asset, Share or Amount:

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UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING, AND THE FACTS ALLEGED THEREIN ARE TRUE, TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Date: _____

Petitioner's Signature

Print Name: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____

Co-Petitioner's Signature (if applicable)

Print Name: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____

Co-Petitioner's Signature (if applicable)

Print Name: _____

Address: _____

City, State, Zip: _____

Email: _____

Phone: _____